



# Trade, Export & Commodity Finance, UK

Highlights of our experience:

## **Amromco, and its parent First Reserve Corporation**

- The financing of its Romanian onshore oil and gas reserves (the first ever RBL facility in South East Europe).

## **ING and UniCredit**

- Joint coordinators of a USD 400m sunflower-oil based pre-export financing for Kernel Group.

## **ING, Raiffeisen and Arab Bank (Switzerland)**

- USD 500m sunflower-oil based pre-export transaction renewal.

## **UniCredit, Raiffeisen and Sberbank**

- USD 250m hybrid pre-export facilities for GeoProMining, a diversified metals resource company operating gold and copper mines in Russia and Armenia.

## **Deutsche Bank, Erste Bank, Raiffeisen, Gazprombank and UniCredit**

- A USD 375m coal pre-export prepayment facility for DTEK, the largest privately-owned energy company in Ukraine.

## **Lloyds TSB Bank plc and BNP Paribas**

- The provision of a NOK 1bn Norwegian Exploration Financing and USD 250m BBF to Faroe Petroleum plc.

## **Erste Bank (London Branch)**

- The structured trade finance of Farmakom's export of lead concentrate from Serbia, through a limited recourse prepayment facility made available to Ocean Partners (as borrower and guarantor) in the UK.

## **Slovenian Steel**

- Medium term pre-export finance facilities made available to Slovenian Steel and its subsidiaries in Slovenia, for the export of long and flat steel products (and credit insured by SID).

## **TransOil**

- The USD 23m structured trade finance of TransOil's export of commodities from Moldova (via its Swiss Borrower and ports in Romania and the Ukraine)

## **Erste Bank (Vienna)**

- The structured trade finance of the supply of wood pellets for customers MFC Commodities GmbH in Austria, with key purchase contract arrangements with German Pellets GmbH in Germany.