



# Trade, Export & Commodity Finance, UK

Highlights of our experience:

## Amromco, and its parent First Reserve Corporation

- The financing of its Romanian onshore oil and gas reserves (the first ever RBL facility in South East Europe).

## ING and UniCredit

- Joint coordinators of a USD 400m sunflower-oil based pre-export financing for Kernel Group.

## ING, Raiffeisen and Arab Bank (Switzerland)

- USD 500m sunflower-oil based pre-export transaction renewal.

## UniCredit, Raiffeisen and Sberbank

- USD 250m hybrid pre-export facilities for GeoProMining, a diversified metals resource company operating gold and copper mines in Russia and Armenia.

## Deutsche Bank, Erste Bank, Raiffeisen, Gazprombank and UniCredit

- A USD 375m coal pre-export prepayment facility for DTEK, the largest privately-owned energy company in Ukraine.

## Lloyds TSB Bank plc and BNP Paribas

- The provision of a NOK 1bn Norwegian Exploration Financing and USD 250m BBF to Faroe Petroleum plc.

## Erste Bank (London Branch)

- The structured trade finance of Farmakom's export of lead concentrate from Serbia, through a limited recourse prepayment facility made available to Ocean Partners (as borrower and guarantor) in the UK.

## Slovenian Steel

- Medium term pre-export finance facilities made available to Slovenian Steel and its subsidiaries in Slovenia, for the export of long and flat steel products (and credit insured by SID).

## TransOil

- The USD 23m structured trade finance of TransOil's export of commodities from Moldova (via its Swiss Borrower and ports in Romania and the Ukraine)

## Erste Bank (Vienna)

- The structured trade finance of the supply of wood pellets for customers MFC Commodities GmbH in Austria, with key purchase contract arrangements with German Pellets GmbH in Germany.